



GIDEON HAUSNER JEWISH DAY SCHOOL

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DAVID ZIMAND, HEAD OF SCHOOL
LISA FRIEDMAN, PRESIDENT

A BENEFICIARY OF THE JEWISH COMMUNITY FEDERATION

Instructions for Stock Transfer and Fax Form

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1. The policy of the Gideon Hausner Jewish Day School is to sell stock as soon as possible after it is transferred into our account. Please do not sell stock before it is transferred.
2. Please inform your broker of the stock you wish to transfer and give him/her the following information:

National Financial Services
Account: BHS-196452
DTC 0226
3. For your convenience, we are including a Stock Transfer letter for you to fax to your broker.
4. Please fax a copy of the Stock Transfer letter to Kerin Nash at Gideon Hausner Jewish Day School (650) 424-0714, email knash@hausner.com, or call (650) 494-4407 to notify Kerin that the stock has been transferred. Please contact Kerin if you have any questions.
5. You will receive a thank you letter from the school acknowledging your stock donation.

Thank you very much for your donation to Gideon Hausner Jewish Day School.

Transfer Letter for Stock

Please complete and submit this form to your broker and fax a copy to Gideon Hausner Jewish Day School at (650) 424-0714, Attn: Kerin Nash or send a scanned copy to knash@hausner.com.

Name of Donor's Broker: _____

Name of Donor's Brokerage Firm: _____

Donor's Brokerage Account Number: _____

Please transfer _____ shares of _____ stock

from my account (number above) to the Gideon Hausner Jewish Day School brokerage account at:

Receiving Firm for City National: National Financial Services

Account number BHS-196452

DTC number 0226

for the benefit of the _____ Fund of the Gideon Hausner Jewish Day School.

The Hausner Tax ID Number is: 77-0245931.

Donor's Signature: _____

Donor's Printed Name: _____

Date: _____